

DATE OF BIRTH:..... NATIONALITY:..... RELIGION;.....

STATE OF ORIGIN:.....

COUNTRY OF CITIZENSHIP:.....

COUNTRY OF RESIDENCE:.....

SEX: MALE:

FEMALE:

MARITAL STATUS:

SINGLE

MARRIED

DIVORCED

WIDOW(ER)

OCCUPATION/PROFESSION:.....

EMPLOYER:.....

NATURE OF BUSINESS:.....

NEXT OF KIN:

SURNAME:.....

OTHER NAMES:.....

RELATIONSHIP TO YOU:..... SEX:.....

TELEPHONE NUMBER(S):.....

FORM OF ID: (Original to be sighted)

Please tick as appropriate

PASSPORT NO:.....

DRIVER'S LICENCE NO:.....

NATIONAL ID. CARD NO:.....

SECTION B: INVESTMENT DETAILS

INITIAL INVESTMENT: =N=.....

....

SOURCE OF FUNDS:.....

MODE OF PAYMENT: CHEQUE DRAFT OTHERS (Specify)

STOCK PREFERENCE:

INCOME STOCK:
GROWTH STOCK:
MIXTURE OF INCOME AND GROWTH:

WHAT OTHER SERVICES WOULD YOU REQUIRE FROM PRIME WEALTH CAPITAL LIMITED?

1.
2.
3.
4.
5.

I/WE hereby confirm that all of the information provided in this form is true and correct.

Authorised Signatory
Name:

Joint Holder(s)
Name:

Date

Date



OFFICIAL USE ONLY

RECEIVED BY:..... DATE:.....

COMMENT:.....

CLIENT ACCOUNT NUMBER:.....

CLEARING HOUSE NUMBER (CHN):.....

APPROVED BY: DATE:.....

CHECKLIST:

S/N	DETAILS	YES	NO
A	INDIVIDUAL ACCOUNT		
1	Duly completed Account Opening Form		
2	Copies of Utilities Bills for the last 3 months (Originals to be sighted)		
3	Copy of piece of Identification (Original to be sighted)		
4	Passport Photograph		
5	Duly completed Signature Mandate		
6	Receipt of Initial Investment Amount		
7	Duly completed Purchase/Sale Mandate		
B	CORPORATE ACCOUNT		
1	Duly completed Account Opening Form		
2	Copies of Utilities Bills for the last 3 months (Originals to be sighted)		
3	Certified True Copy of Certificate of Incorporation		
4	Board Resolution appointing PrimeWealth Capital Limited as Stockbrokers or Asset Managers.		
5	Duly completed Signature Mandate of Authorised Signatory.		
6	Certified True Particulars of Directors (C07)		
6	Receipt of Initial Investment Amount		
7	Duly completed Purchase/Sale Mandate		
8	Passport photograph of contact person		